

May 17, 2015

Dr. Harold Wong
Tax Advisor / Financial Educator

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Dr. Harold Wong,

On behalf of the APS/Pinnacle West Retirees' Association, I want to thank you very much for taking the time to come to our May 14th 2015 meeting. The information you gave us on Roth IRAs and the impact of Multi-generational IRAs can be used by many of us to improve our retirement money management strategies.

I enjoyed how you presented the material, keeping it simple for us farmers and letting the Engineers catch up towards the end of your discussion. You developed a genuine rapport with the audience by telling us of your life experiences and how they helped you succeed. We often forget how important early life lessons can be in our later years.

The offer to give this presentation to other groups is something I hope people will make use of as I am sure this educational content would be of benefit to anyone.

Please continue to be the strong spokesperson for rational retirement money management strategies. Keep educating those farmers that will see the simple truth and good luck with trying to educate Engineers (on anything).

Sincerely,

Bob Clark

Bob Clark,
Secretary
APS/Pinnacle West Retirees' Association

cc: Dave Brown
Lillian Gill
Ron Thompson

May 17th 2015
Speaker Harold Wong