

To: Dr. Harold Wong

From: Mark Morelock
Associate Broker
West USA Realty

Dr. Wong:

Thank you so much for educating us at the Self Directed IRA, Roth & financial strategies seminar. I found the information highly beneficial, not only for me personally but to my clients. Most of the public have never heard of the strategies you presented at the seminar. In fact, many CPA's and financial planners are not aware of the strategies you presented. Your in-depth knowledge of the material was quite evident and you informed us of the facts (IRS Rules), regardless on how attendees were trying to bend the rules to fit their needs/wants. You have given me a marketing edge over my competitors which I'm sure will open new doors to me.

I will highly recommend to clients to come to your seminar and meet with you personally.

Thanks again,

Mark Morelock
Associate Broker
West USA Realty